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ROADSHOW HOLDINGS LIMITED

路訊通控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 888)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to compile and collate certain information to be included in the Circular and to prepare and finalise the Circular, the despatch date of the Circular will be postponed to a date falling on or before 30 July 2012.

Reference is made to the announcement of the Company dated 3 July 2012 (the “**Announcement**”) in relation to, among other things, the Continuing Connected Transactions. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

As disclosed in the Announcement, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, further details of the Licence Agreement as supplemented and amended by the Supplemental Licence Agreement, details of the Service Agreement as supplemented and amended by the Supplemental Service Agreement, the recommendation from the Independent Board Committee, the letter of advice from the independent financial adviser to the Independent Board Committee and Independent Shareholders, and a notice of the Special General Meeting to the Shareholders no later than 24 July 2012.

As additional time is required to compile and collate certain information to be included in the Circular and to prepare and finalise the Circular, the despatch date of the Circular will be postponed to a date falling on or before 30 July 2012.

This announcement is made pursuant to Rule 14A.47A of the Listing Rules.

By Order of the Board
RoadShow Holdings Limited
MAN Miu Sheung
Company Secretary

Hong Kong, 24 July 2012

** For identification purposes only*

As at the date of this announcement, the Directors of the Company are Dr. John CHAN Cho Chak, GBS, JP as Chairman and Non-executive Director; Mr. YUNG Wing Chung and Ms. Winnie NG as Deputy Chairmen and Non-executive Directors; Dr. Carlye Wai-Ling TSUI, BBS, MBE, JP, Dr. Eric LI Ka Cheung, GBS, OBE, JP and Professor Stephen CHEUNG Yan Leung, BBS, JP as Independent Non-executive Directors; Mr. MO Tik Sang as Managing Director; Mr. MAK Chun Keung, Mr. John Anthony MILLER, SBS, OBE and Mr. Edmond HO Tat Man as Non-executive Directors.