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ROADSHOW HOLDINGS LIMITED

路訊通控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 888)

ANNOUNCEMENT

UPDATE ON MAJOR TRANSACTION EXTENSION OF LONG STOP DATE

Reference is made to the announcement of the Company dated 10 January 2014 and circular of the Company dated 13 February 2014 (the “**Circular**”) in respect of the Disposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As additional time is required to obtain the necessary PRC regulatory approvals, the respective parties to the Equity Transfer Agreement and the Creditor’s Rights Transfer Agreement agreed on 10 July 2014 to extend the Long Stop Date for the fulfillment of the conditions precedent as disclosed in the Circular for the payment of consideration under the Equity Transfer Agreement and in turn for the completion of the Creditor’s Rights Transfer Agreement respectively, from 10 July 2014 (unless otherwise extended by the parties) (being 120 business days from the date of the Equity Transfer Agreement and the Creditor’s Rights Transfer Agreement), to 23 December 2014 (unless otherwise extended by the parties).

Save as disclosed above, all other terms and conditions of the Equity Transfer Agreement and the Creditor’s Rights Transfer Agreement remain unchanged.

By Order of the Board
MAN Miu Sheung
Company Secretary

Hong Kong, 10 July 2014

As at the date of this announcement, the Directors of the Company are Dr. John CHAN Cho Chak, GBS, JP as Chairman and Non-executive Director; Mr. YUNG Wing Chung and Ms. Winnie NG as Deputy Chairmen and Non-executive Directors; Dr. Carlye Wai-Ling TSUI, BBS, MBE, JP, Dr. Eric LI Ka Cheung, GBS, OBE, JP, Professor Stephen CHEUNG Yan Leung, BBS, JP and Dr. John YEUNG Hin Chung, SBS, OBE, JP as Independent Non-executive Directors; Mr. MO Tik Sang as Managing Director; Mr. MAK Chun Keung, Mr. John Anthony MILLER, SBS, OBE and Mr. Allen FUNG Yuk Lun as Non-executive Directors.

** For identification purposes only*