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**ROADSHOW HOLDINGS LIMITED**

**路訊通控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 888)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the latest unaudited financial information, taking no account of the gain on disposal of other financial assets of approximately HK\$32.2 million recorded for the year ended 31 December 2014, and the one-off reversal of impairment loss on other financial assets of HK\$25.6 million during the year ended 31 December 2013, it is expected that the Group's profit from operations for the year ended 31 December 2014 will decrease significantly by more than 45% as compared with that for the year ended 31 December 2013 of HK\$83.0 million. It is also expected that the Group's profit for the year ended 31 December 2014 will decrease by approximately 30% as compared with that for the year ended 31 December 2013 of HK\$108.6 million. The decrease is mainly attributable to reduction in revenue due to the sluggish demand in the market particularly with regard to the retail sector, the increase in costs as well as an exchange loss of approximately HK\$5.0 million due to the depreciation in Renminbi against Hong Kong dollars. The Board notes that the expected exchange loss does not have any cash flow impact on the financial strength of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities in the Company.**

This announcement is made by RoadShow Holdings Limited (the "**Company**") and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the latest unaudited financial information, taking no account of the gain on disposal of other financial assets of approximately HK\$32.2 million recorded for the year ended 31 December 2014, and the one-off reversal of impairment loss on other financial assets of HK\$25.6 million during the year ended 31 December 2013, it is expected that the Group’s profit from operations for the year ended 31 December 2014 will decrease significantly by more than 45% as compared with that for the year ended 31 December 2013 of HK\$83.0 million. It is also expected that the Group’s profit for the year ended 31 December 2014 will decrease by approximately 30% as compared with that for the year ended 31 December 2013 of HK\$108.6 million. The decrease is mainly attributable to reduction in revenue due to the sluggish demand in the market particularly with regard to the retail sector, the increase in costs as well as an exchange loss of approximately HK\$5.0 million due to the depreciation in Renminbi against Hong Kong dollars. The Board notes that the expected exchange loss does not have any cash flow impact on the financial strength of the Group.

The Company is still in the process of preparing and finalizing the final results of the Group for the year ended 31 December 2014. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available which have not been audited or reviewed by the auditor of the Company. Financial information and other operating details of the Group will be disclosed in the final results announcement of the Company for the year ended 31 December 2014, which is expected to be published in March 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities in the Company.**

By Order of the Board  
**RoadShow Holdings Limited**  
**Christine MAK Lai Hung**  
*Company Secretary*

Hong Kong, 28 January 2015

*As at the date of this announcement, the Directors of the Company are Dr. John CHAN Cho Chak, GBS, JP as Chairman and Non-executive Director; Mr. YUNG Wing Chung and Ms. Winnie NG as Deputy Chairmen and Non-executive Directors; Dr. Carlye Wai-Ling TSUI, BBS, MBE, JP, Dr. Eric LI Ka Cheung, GBS, OBE, JP, Professor Stephen CHEUNG Yan Leung, BBS, JP and Dr. YEUNG Hin Chung, John, SBS, OBE, JP as Independent Non-executive Directors; Mr. MO Tik Sang as Managing Director; Mr. MAK Chun Keung, Mr. John Anthony MILLER, SBS, OBE and Mr. Allen FUNG Yuk Lun as Non-executive Directors.*

*\* For identification purposes only*