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ROADSHOW HOLDINGS LIMITED

路訊通控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 888)

PROFIT WARNING

This announcement is made by RoadShow Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the ten months ended 31 October 2015, which show that the Group has recorded an unaudited loss after taxation in the region of HK\$27 million for the ten months ended 31 October 2015, it is anticipated that the Group will record a loss for the year ending 31 December 2015. The Group recorded a profit after taxation of approximately HK\$77 million for the year ended 31 December 2014, of which approximately HK\$32 million was for a non-recurring gain on disposal after tax of the entire equity interest in an investee, and the Group recorded an unaudited loss after taxation of approximately HK\$12 million for the six months ended 30 June 2015. Based on the information currently available to the Board, the anticipated loss is mainly attributable to the reduction in revenue due to worsening market conditions in the second half of the year particularly with regard to the retail sector, together with an increase in royalty, licence and management fees, an estimated exchange loss and the prudent one-off provision announced earlier for impairment loss on accounts receivable as at 30 June 2015 of approximately HK\$11 million.

The information contained in this announcement is only based on a preliminary assessment of the Board with reference to the unaudited consolidated management accounts of the Group for the ten months ended 31 October 2015 which have not been audited or reviewed by the auditors of the Company. The actual audited annual results of the Group for the year ending 31 December 2015 are expected to be released in March 2016 and may differ from the information disclosed in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
RoadShow Holdings Limited
Christine MAK Lai Hung
Company Secretary

Hong Kong, 27 November 2015

As at the date of this announcement, the Directors of the Company are Dr. John CHAN Cho Chak, GBS, JP as Chairman and Non-executive Director; Mr. YUNG Wing Chung and Ms. Winnie NG as Deputy Chairmen and Non-executive Directors; Dr. Carlye Wai-Ling TSUI, BBS, MBE, JP, Dr. Eric LI Ka Cheung, GBS, OBE, JP, Professor Stephen CHEUNG Yan Leung, BBS, JP and Dr. John YEUNG Hin Chung, SBS, OBE, JP as Independent Non-executive Directors; Mr. MAK Chun Keung, Mr. John Anthony MILLER, SBS, OBE, Mr. Allen FUNG Yuk Lun and Mr. LEE Luen Fai as Non-executive Directors.

** For identification purposes only*