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BLISS CHANCE GLOBAL LIMITED

喜昌環球有限公司

(Incorporated in the British Virgin Islands
with limited liability)

ROADSHOW HOLDINGS LIMITED

路訊通控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 888)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF COMPOSITE OFFER DOCUMENT

Reference is made to the joint announcements issued by Bliss Chance Global Limited (“**Bliss Chance**”), Transport International Holdings Limited (stock code: 62) and RoadShow Holdings Limited (“**RoadShow**”) dated 26 October 2017 and 27 October 2017 (the “**Joint Announcements**”) in relation to, among other things, the unconditional mandatory cash offer by Optima Capital Limited for and on behalf of Bliss Chance for all the issued shares in RoadShow (other than those shares already owned by or agreed to be acquired by Bliss Chance and parties acting in concert with it). Capitalised terms not otherwise defined in this joint announcement shall have the same meaning as in the Joint Announcements.

As disclosed in the Joint Announcements, it is the intention of the respective boards of directors of Bliss Chance and RoadShow to combine the offer document and the offeree board circular into the Composite Offer Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Offer Document setting out, among other things, (a) the terms of the General Offer; (b) the expected timetable; (c) the letter from the board of directors of RoadShow; (d) the letter from the Independent Board Committee containing its recommendation and advice to independent RoadShow Shareholders in respect of the General Offer; and (e) the letter from Somerley Capital Limited, the independent financial adviser, to advise the Independent Board Committee in respect of the General Offer, is required to be despatched to the RoadShow Shareholders within 21 days after the publication of the Joint Announcement dated 26 October 2017, which will be on or before 16 November 2017.

As additional time is required to finalise certain information for inclusion in the Composite Offer Document including, among other things, the letter from Optima Capital, the letter from Somerley Capital Limited and the financial information of the RoadShow Group, an application has been made to seek the consent from the Executive to extend the deadline for the despatch of the Composite Offer Document to a date on or before 21 November 2017, and the Executive has indicated that it is minded to grant its consent for such extension.

By order of the directors of
Bliss Chance Global Limited
XU Peixin
Director

By order of the directors of
RoadShow Holdings Limited
John CHAN Cho Chak
Chairman

Hong Kong, 16 November 2017

As at the date of this joint announcement, the board of directors of Bliss Chance comprises Mr. XU Peixin and Mr. WANG Tao.

As at the date of this joint announcement, the sole director of Bison Capital is Mr. XU Peixin.

As at the date of this joint announcement, the board of directors of RoadShow comprises Dr. John CHAN Cho Chak, GBS, JP as Chairman and Non-executive Director; Mr. YUNG Wing Chung and Ms. Winnie NG, JP as Deputy Chairmen and Non-executive Directors; Dr. Carlye Wai-Ling TSUI, BBS, MBE, JP, Dr. Eric LI Ka Cheung, GBS, OBE, JP, Professor Stephen CHEUNG Yan Leung, BBS, JP and Dr. John YEUNG Hin Chung, SBS, OBE, JP as Independent Non-executive Directors; Mr. LOH Chan Stephen as Managing Director and Executive Director; Mr. MAK Chun Keung, Mr. John Anthony MILLER, SBS, OBE, Mr. Allen FUNG Yuk Lun and Mr. LEE Luen Fai as Non-executive Directors.

The directors of Bliss Chance jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than those information relating to the RoadShow Group) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of RoadShow) have been arrived at after due and careful consideration and there are no other facts (other than facts in relation to the RoadShow Group) not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The sole director of Bison Capital accepts full responsibility for the accuracy of information contained in this joint announcement (other than those information relating to the RoadShow Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of RoadShow) have been arrived at after due and careful consideration and there are no other facts (other than facts in relation to the RoadShow Group) not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The directors of RoadShow jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than those information relating to Bliss Chance and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of Bliss Chance) have been arrived at after due and careful consideration and there are no other facts (other than facts in relation to Bliss Chance and parties acting in concert with it) not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

** For identification purpose only*