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ROADSHOW HOLDINGS LIMITED

路訊通控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 888)

ANNOUNCEMENT

RESTORATION OF PUBLIC FLOAT

Reference is made to (i) the announcements jointly issued by Bliss Chance Global Limited (the “**Offeror**”), Transport International Holdings Limited (stock code: 62) and RoadShow Holdings Limited (the “**Company**”) dated 26 October 2017 and 27 October 2017 in relation to, among other things, the Sale and Purchase Agreement and the General Offer; (ii) the composite offer and response document in connection with the General Offer dated 21 November 2017 (the “**Composite Document**”) jointly issued by the Offeror and the Company; (iii) the announcement jointly issued by the Offeror and the Company dated 12 December 2017 in relation to, among other things, the results of the General Offer and the public float of the Company; and (iv) the announcement issued by the Company dated 18 December 2017 in relation to the grant of temporary waiver from strict compliance with the minimum public float requirement as set out under Rule 8.08(1)(a) of the Listing Rules. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

The Company has been informed by the Offeror that in order to assist the Company to restore its public float in compliance with Rule 8.08(1)(a) of the Listing Rules, the Offeror has, through its placing agent, completed the disposal of 50,300,000 Shares, representing approximately 5.05% of the entire issued share capital of the Company (the “**Disposal**”) as at the date of this announcement, to three independent investors (the “**Purchasers**”) on 19 December 2017. The Purchasers are neither core connected persons (as defined in the Listing Rules) of the Company nor parties acting in concert with the Offeror, and none of them is expected to become a substantial Shareholder (as defined in the Listing Rules) of the Company immediately after the Disposal.

Immediately after completion of the Disposal, a total of 296,687,327 Shares, representing approximately 29.75% of the entire issued share capital of the Company, are held by the public. As such, the public float of the Company has been restored to not less than 25% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules. Set out below is the shareholding structure of the Company (i) immediately prior to completion of the Disposal; and (ii) immediately after completion of the Disposal:

	Immediately prior to completion of the Disposal		Immediately after completion of the Disposal	
	Number of Shares	Approximate %	Number of Shares	Approximate %
The Offeror and parties acting in concert with it	750,978,005	75.30	700,678,005	70.25
The Purchasers (public Shareholders)	—	—	50,300,000	5.05
Other public Shareholders	246,387,327	24.70	246,387,327	24.70
Total	<u>997,365,332</u>	<u>100.00</u>	<u>997,365,332</u>	<u>100.00</u>

By Order of the Board
RoadShow Holdings Limited
XU Peixin
Executive Director

Hong Kong, 19 December 2017

As at the date of this announcement, the board of Directors comprises Mr. XU Peixin and Mr. ZHU Dong as Executive Directors; Dr. MA Weihua as Non-executive Director; and Mr. CHEN Yigong, Mr. FENG Zhonghua and Dr. QI Daqing as Independent Non-executive Directors.

** For identification purpose only*