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ROADSHOW HOLDINGS LIMITED

路訊通控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 888)

ANNOUNCEMENT

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
THE MINIMUM PUBLIC FLOAT REQUIREMENT**

Reference is made to (i) the announcements jointly issued by Bliss Chance Global Limited (the **“Offeror”**), Transport International Holdings Limited (stock code: 62) and RoadShow Holdings Limited (the **“Company”**, together with its subsidiaries, the **“Group”**) dated 26 October 2017 and 27 October 2017 in relation to, among other things, the Sale and Purchase Agreement and the General Offer; (ii) the composite offer and response document in connection with the General Offer dated 21 November 2017 (the **“Composite Document”**) jointly issued by the Offeror and the Company; and (iii) the announcement jointly issued by the Company and the Offeror dated 12 December 2017 in relation to, among other things, the results of the General Offer and the public float of the Company (the **“General Offer Results Announcement”**). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

As stated in the General Offer Results Announcement, immediately after the close of the General Offer and subject to the due registration by the Registrar for the transfer of Offer Shares tendered for acceptance by the Offer Shareholders to the Offeror, 246,387,327 Shares are held by the public (within the meanings of the Listing Rules), representing approximately 24.70% of the issued share capital of the Company, at the close of the General Offer. Accordingly, following the close of the General Offer, less than 25% of the issued Shares (being the minimum prescribed percentage applicable to the Company) are held by the public and the Company does not satisfy the minimum public float requirement as set out under Rule 8.08(1)(a) of the Listing Rules.

The Company has been informed by the Offeror that it proposed to place down certain number of the Shares held by it to independent third party investors for the purpose of assisting the Company to restore the minimum public float requirement of 25% in compliance with Rule 8.08(1)(a) of the Listing Rules. Due to the size of the Shares tendered for acceptance by the Offer Shareholders in respect of the General Offer and the process in identifying investors for placing, the Offeror will require some time after the close of the General Offer to complete the placing down of the Shares. As such, an application has been made by the Company to the Stock Exchange for a temporary waiver (the **“Waiver”**) from the strict compliance with Rule 8.08(1)(a) of the Listing Rules. On 18 December 2017, the Stock Exchange has granted the Waiver to the Company for the period from 12 December 2017 to 27 December 2017.

Further announcement(s) will be made by the Company regarding the restoration of public float when and as appropriate.

By Order of the Board
RoadShow Holdings Limited
XU Peixin
Executive Director

Hong Kong, 18 December 2017

As at the date of this announcement, the board of Directors comprises Mr. XU Peixin and Mr. ZHU Dong as Executive Directors; Dr. MA Weihua as Non-executive Director; and Mr. CHEN Yigong, Mr. FENG Zhonghua and Dr. QI Daqing as Independent Non-executive Directors.

** For identification purpose only*