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ROADSHOW HOLDINGS LIMITED

路訊通控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock code: 888)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of RoadShow Holdings Limited (the “**Company**”) dated 23 January 2018 in relation to the proposed acquisition of Target Capital Management Limited, BTS Investment Limited, BTY Investment Limited, NanTai Investment Limited and Shangtai Asset Management Limited (the “**Announcement**”) and the announcement of the Company dated 13 February 2018 in relation to the delay in despatch of circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The circular relating to the acquisition of the Target and the Subject Companies together with the notice of the SGM will be despatched to the Shareholders on 28 February 2018. The SGM for the purpose of considering and, if thought fit, approving the Agreement and the transactions contemplated thereunder will be held on 16 March 2018 at 10:45 a.m. (or so soon thereafter as the special general meeting convened to be held at 10:30 a.m. on the same day shall have been concluded or adjourned).

The register of members of the Company will be closed from 13 March 2018 to 16 March 2018, both dates inclusive, for the purpose of ascertaining Shareholders’ entitlement to attend and vote at the SGM. In order to be eligible to attend and vote at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on 12 March 2018.

By Order of the Board
RoadShow Holdings Limited
XU Peixin
Executive Director

Hong Kong, 26 February 2018

As at the date of this announcement, the Board comprises Mr. XU Peixin, Mr. BIAN Fang and Mr. ZHU Dong as executive Directors; Dr. MA Weihua as non-executive Director; and Dr. QI Daqing, Mr. CHEN Yigong and Mr. FENG Zhonghua as independent non-executive Directors.

* For identification purposes only