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BISON FINANCE GROUP LIMITED

貝森金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 888)

UPDATE ON THE DISCLOSEABLE AND CONNECTED TRANSACTION

This announcement is made by Bison Finance Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 January 2018 and 16 March 2018 and the circular of the Company dated 28 February 2018 (the “**Circular**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board wishes to update that the Purchaser and the Company have obtained the requisite approval of the SFC relating to the application for the Purchaser and the Company becoming the substantial shareholders of the Target and/or the transactions contemplated in the Agreement.

Completion is conditional upon the satisfaction or waiver (as the case may be) of other conditions precedent to the Agreement. Further announcement(s) with respect to the progress of the Acquisition will be made under the Listing Rules as and when appropriate.

By Order of the Board
Bison Finance Group Limited
ZHU Dong
Executive Director

Hong Kong, 10 December 2018

As at the date of this announcement, the Board comprises Dr. MA Weihua as the Chairman and non-executive Director; Mr. XU Peixin, Mr. BIAN Fang and Mr. ZHU Dong as executive Directors; and Dr. QI Daqing, Mr. CHEN Yigong and Mr. FENG Zhonghua as independent non-executive Directors.